



Bridging Loan Application

In order for us to complete the application assessment administrative requirements, including those required in order to comply with UK anti-money laundering rules and regulations, we will complete checks electronically wherever possible in order to minimise the time it takes to complete our assessment of your application. In certain circumstances, however, it may be necessary to request additional information or documentation, which may need to be certified.

Application Details

Application is in the name of:

Application Ref. No:

Limited Company or LLP Details (if applicable)

Confirmed on your initial agreement

Limited Company Name:

Company Number:

Company Secretary Name:

Company Status:

Date of Incorporation :

D	D	M	M	Y	Y	Y	Y
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Registered Office Address:

Postcode:

Trust or Partnership Details (if applicable)

Full Name of Organisation:

Type of Organisation:

Registration Number (if any):

Issuing Body or Registry:

Date of Partnership or Trust Deed

D	D	M	M	Y	Y	Y	Y
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Please provide a copy of the deed with this form

Registered or Principal Office Address:

Postcode:

List of Directors, Partners, Trustees or Equivalent (list all)

Name:	% of Shares (or equivalent) Held: %
Name:	% of Shares (or equivalent) Held: %
Name:	% of Shares (or equivalent) Held: %
Name:	% of Shares (or equivalent) Held: %
Name:	% of Shares (or equivalent) Held: %
Name:	% of Shares (or equivalent) Held: %
Name:	% of Shares (or equivalent) Held: %

Where the names, residential addresses (for the last 3 years), nationality and dates of birth of the above-named directors, partners, trustees (or equivalent) are not a matter of public record, please supply this information with this form.

Employment Details

Applicant 1

First Name:	
Surname:	
Employed <input type="checkbox"/>	Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/>
Employer or Business Name:	
Occupation/Sector:	
Business Address:	
	Postcode:
Employment Start Date : <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	
Basic Gross Income (PA): £	
National Insurance No :	

Applicant 2

First Name:	
Surname:	
Employed <input type="checkbox"/>	Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/>
Employer or Business Name:	
Occupation/Sector:	
Business Address:	
	Postcode:
Employment Start Date : <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	
Basic Gross Income (PA): £	
National Insurance No :	

If less than 3 years at current employment please complete the following:

Former Employer:	
Occupation/Sector:	
Former Employer Telephone Number:	
Employment Start Date : <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	
Employment End Date : <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	

Former Employer:	
Occupation/Sector:	
Former Employer Telephone Number:	
Employment Start Date : <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	
Employment End Date : <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	

How was your wealth accumulated (e.g salary, inheritance, sale of property)

Applicant 1:

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Applicant 2:

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Business Assets:

Type:	£	Type:	£
Type:	£	Type:	£

Personal Assets – only applicable if over £5,000:

Type:	£	Type:	£
Type:	£	Type:	£

Accountant's Details

Company Name:

Accountant's Name:

Telephone:

Email:

Address:

Postcode:

Solicitor's Details

Purchase Application:

You will be required to instruct your own solicitors. Where you do not have a firm in mind, you can use an HTB panel solicitor.

Please Select: Own Solicitors ☐ HTB Panel Solicitors ☐

Remortgage Application:

Hampshire Trust Bank Plc does not require you to have your own solicitor for remortgage applications unless the applicant is a limited company. In such circumstances you have the option to proceed with or without solicitors acting on your behalf, but we would recommend you take independent legal advice.

If you are using your own solicitors please complete the following section:

Company Name:

Solicitor's Name:

Telephone:

Email:

Address:

Postcode:

Broker Fee Deduction

By signing this declaration you acknowledge that we will pay the fee detailed below directly to your mortgage broker on completion. The broker fee will be deducted from the mortgage advance.

Broker/Intermediary Name:

A Fee Amounting to: £

Your broker will be acting as your agent. If your broker is not the intermediary who submitted the application to Hampshire Trust Bank Plc, we will pay any broker fee to the submitting intermediary and not direct to your broker. It is not a condition of the advance that any broker fees are payable and any broker fee is a matter for agreement between you and your broker.

News and Marketing

We will never share your information with third parties for marketing purposes. We will never send you marketing about products or services from third parties. We would like to send you news and other information about us, our products and our services.

Please tick the boxes below showing how you would like to receive this. If you change your mind at any time then let us know and we will update your preferences. We will use your contact details that you or your broker provided to us in the Decision in Principle Proposal Form – however you may provide us with different contact details at any time.

For Individual Borrowers

Applicant 1

- ☐ e-mail
☐ telephone
☐ post
☐ text message

Applicant 2

- ☐ e-mail
☐ telephone
☐ post
☐ text message

For Companies, LLPs, SIPPs, Trusts and other Borrowers

- ☐ e-mail
☐ telephone
☐ post
☐ text message

Declaration

Please note that it is a criminal offence to knowingly or recklessly give false, inaccurate or misleading information when applying for a loan. If you provide such information, you may be reported to the police and prosecuted.

As a responsible lender Hampshire Trust Bank Plc will carefully assess the information you have provided or which has been provided by your agent whether in the application form or in other correspondence, emails and conversations, in order to decide whether or not to make you an offer of a Loan.

It is important you ensure that all statements you make in this form and other documents in connection with your application are full and accurate and are correct and that you have read and understood the contents of this declaration.

Please be aware that in processing your application, Hampshire Trust Bank Plc may share your information with parties with whom the bank has a contractual relationship, to facilitate making a credit decision.

- ☐ I/We authorise Hampshire Trust Bank Plc (the "Bank") to:
- (a) make such enquiries of any person or organisation (including my/our existing or previous mortgage lenders), as the Bank considers necessary in connection with this application; and
 - (b) give out information about me/us if you have a duty to do so or if law allows you to do so.
- ☐ I/We understand that if I/We give the Bank false or incomplete information and the Bank suspects fraud, then the Bank will record this and notify such parties as is necessary for the Bank to comply with its legal and regulatory responsibilities; and
- ☐ I/We authorise our solicitors or licensed conveyancer acting on my/our behalf to disclose to the Bank or its solicitor, and confirm that the Bank is authorised to disclose to my/our solicitors or licensed conveyancer, any information relating to this application, and
- ☐ I/We confirm that I/We waive or give up any right to claim solicitor/client confidentiality or legal privilege in respect of such information; and
- ☐ I/We acknowledge and understand that the Bank, as a responsible lender, will take a proactive approach to ensuring that appropriate action is taken to prevent arrears from becoming unmanageable; and
- ☐ I/We acknowledge and understand that the Bank needs to be able to contact some or all of the following in connection with any Loan that I/We may have with the Bank, or any potential loan that I/we have applied for with the Bank, namely: my/our solicitors, (where appropriate) the intermediary who introduced me/our Loan to the Bank and the insurance company(ies) that has/have insured the property(ies) that I/We have provided to the Bank as security for my/our Loan or potential loan.
- ☐ Accordingly, I/We irrevocably confirm that until our Loan has been repaid in full, the Bank and its successors and assigns may contact and disclose to any of the above mentioned person(s) or organisation(s) as they may consider reasonably necessary and request from such person(s) or organisations in dealing with the repayment or refinance of my/our Loan(s) with the Bank and/or in connection with the insurance of the property(ies) which comprises the Bank's security.
- ☐ By signing this Form, I/We confirm that the information provided is true, accurate and correct and I/We declare that the information relating to my/our income and outgoings and assets and liabilities is true and accurate and that I/We am/are financially able to meet all my/our financial commitments including any interest payments I/We will be required to make on my/our Loan.
- I/We acknowledge having received and read a copy of the Fair Processing Notice and Credit Reference Agency Information Notice that was provided to me/us at the time that we completed the Decision in Principle Proposal Form and that I/We understand the basis upon which my/our information will be used and shared and that I/We are satisfied to proceed with this application.

Applicant 1	Applicant 2
Borrower/Director Signature:	Borrower/Director Signature:
Print Name:	Print Name:
Company Name:	Company Name:
Date of Signature: <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	Date of Signature: <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>