



Income and Affordability Statement

with brief details of your assets and liabilities

You have applied to us for short term finance and we need information from you so that we can assess your application.

| | |
|----------------|-----------------------|
| 1. You | |
| Full Name: | Mr / Mrs / Ms |
| Home Address: | |
| Postcode: | |
| Date of Birth: | NI Number: |
| Occupation: | Number of Dependents: |

| | |
|--|------------------------------------|
| 2. Your Income | |
| Primary Source of Income | |
| Source: | Per month £ (after Tax and NIC) |
| Other Source of Income | |
| Source: | Per month £ (after Tax and NIC) |
| Are you receiving tax credits? Yes / No | Per month £ |
| Are you claiming benefits? Yes / No | Per month £ |
| Total income: | Per month £ (after Tax and NIC) |

Do you expect your level of income to change over the next 12 months?

Yes / No

If yes, please provide details.

3. Your Expenditure

| | |
|--|--|
| <p>Committed Expenditure:</p> <p>Mortgage Commitments</p> <p>Other Loan Commitments</p> <p>Rent Expense (If applicable)</p> <p>Other Contractual Commitments (e.g. Alimony and Maintenance)</p> | <p>£</p> <p>£</p> <p>£</p> <p>£</p> |
| <p>Basic Essential Expenditure:</p> <p>Food and Drink</p> <p>Services (Heating, Water etc.)</p> <p>Communication (Phone, Internet etc.)</p> <p>Council Tax</p> <p>Buildings and Contents Insurance</p> <p>Ground Rent, Service Charge etc.</p> <p>Transport</p> | <p>£</p> <p>£</p> <p>£</p> <p>£</p> <p>£</p> <p>£</p> <p>£</p> |
| <p>Basic Quality of Living Costs:</p> <p>Recreation and Culture</p> <p>Clothing</p> <p>Household Maintenance</p> <p>Education</p> | <p>£</p> <p>£</p> <p>£</p> <p>£</p> |
| <p>Please set out below any further information which is relevant to your financial position. If none, please state "None".</p> | |
| Empty space for additional information | |

4. Your Assets and Liabilities

| | | |
|---|--|---|
| <u>Private Residence</u> | | |
| Address: | Value | £ |
| | Outstanding debt | £ |
| | Name of mortgagee or other lender/charge | |
| <u>Investment Property 1</u> | | |
| Address: | Value | £ |
| | Outstanding debt | £ |
| | Name of mortgagee or other lender/charge | |
| <u>Investment Property 2</u> | | |
| Address: | Value | £ |
| Continue on additional sheet if required | Outstanding debt | £ |
| | Name of mortgagee or other lender/charge | |
| <u>Other Assets</u> | | |
| | Life Policies | £ |
| | Stocks and Shares | £ |
| | Other Assets | £ |
| <u>Other Liabilities</u> | | |
| (E.g. Credit cards, Car loans, Other unsecured loans) | 1. | £ |
| Continue on additional sheet if required | 2. | £ |
| | 3. | £ |

5. Signature

I confirm that the above is accurate and true to the best of my knowledge and belief. I understand that this information will be used to assess my application with Affirmative Finance Limited. I acknowledge and agree that you may ask for future verification of the items which I have disclosed whether before or after completion of the loan for which I have applied.

Signature:

Print name:

Date: