INCOME EXPENDITURE PLANNER

	First customer	Second customer	Total
Income			
Main employment (take home pay)	£	£	
Secondary employment (take home pay)	£	£	
Investment & other income (please state source)	£	£	
TOTAL NET MONTHLY INCOME	£	£	£
Expenditure			
Anticipated mortgage payment	£	£	
Endowment/Life Assurance premium	£	£	
Buildings/contents insurance	£	£	
Accident, Sickness & Unemployment insurance	£	£	
Shared ownership rent	£	£	
Ground rent/service charge	£	£	
Repairs	£	£	
TOTAL MONTHLY HOUSING COSTS	£	£	£
Council tax/water rates	£	£	
Electricity/Gas etc	£	£	
Telephone	£	£	
TV licence/Sky/Cable subscription	£	£	
TOTAL MONTHLY UTILITY COSTS	£	£	£
Food	£	£	
Clothing/Hairdressing	£	£	
Healthcare/Dentist	£	£	
Pension costs	£	£	
TOTAL MONTHLY GENERAL COSTS	£	£	£
Maintenance	£	£	
Car loan/Personal loan/HP	£	£	
Credit cards/other	£	£	
TOTAL FIXED MONTHLY COMMITMENTS	£	£	£
Public transport/Petrol	£	£	
Tax/Insurance/repairs etc	£	£	
TOTAL MONTHLY TRAVEL COSTS	£	£	£
Other (inc: Holidays, entertainment, pet bills etc)	£	£	
TOTAL MONTHLY SUNDRY EXPENSES	£	£	£
TOTAL MONTHLY INCOME			£
TOTAL MONTHLY EXPENDITURE			£
EXCESS OR DEFICIT OF INCOME OVER EXPENDITURE			£