

Submission Template for Brokers

This form is a preferred format for all commercial submissions to Norwich & Peterborough Building Society. The details within this summary give us a thorough overview of the proposed deal and help our lending managers to assess the application.

BORROWERS NAME	<input type="text"/>
PROPOSITION	<input type="text" value="Please outline the purpose of the loan, including how any capital being raised is to be used."/>
LOAN DETAILS	
AMOUNT	<input type="text"/>
TERM	<input type="text"/>
SECURITY	
PROPERTY TYPE	<input type="text"/>
SECURITY ADDRESS	<input type="text"/>
ESTIMATED VALUE/PP	<input type="text"/>
SOURCE OF DEPOSIT (IF APPLICABLE)	<input type="text"/>
LTV REQUESTED	<input type="text"/>
FINAL SUMMARY	<input type="text" value="Please summarise the client's merits and any relevant experience where applicable. It is also important that any areas of concern are identified and addressed in order for us to provide the most accurate initial assessment as to whether this is something the Society feels we can consider further."/>

In addition to the above, in order to make a fully informed decision we will also need the following supporting information:

A full personal statement of Assets & Liabilities (to include details of pdh, credit cards, HP etc)

Evidence of the clients income streams (Last 3 years full accounts, 3 months' pay slips & P60 or last 3 years SA302's)

Full tenancy details where applicable – name of tenant, how long left on the lease, rental income and whether there are any break clauses & when.

Full property schedule (if applicable)