

Your broker should have told you how your information would be used by them, including that it would be provided to us. You should advise us immediately if this was not the case. The way in which we will use your information is set-out in our privacy notice at <https://www.shawbrook.co.uk/privacy-notice/>. If you would like a paper copy of our privacy notice, please telephone our Data Protection Officer on 01277 751110 or write to them at Shawbrook Bank Ltd, Lutea House, Warley Hill Business Park, The Drive, Great Warley, Brentwood, Essex, CM13 3BE to request one. By signing this application form you acknowledge that you have read our Privacy Notice.

This application form must be signed by current mortgagor(s) and guarantor(s) on the existing mortgage.

1. Product switch requirements

How much do you want to borrow?	Enough to repay the outstanding balance only <input type="checkbox"/>
	Enough to repay the outstanding balance plus an additional amount <input type="checkbox"/>
	Additional amount you wish to borrow £

Where you are applying to increase your borrowing, how will the additional funds be used?

Debt consolidation Improvements to the property To use as a deposit for another property

Other use (please detail reason below)

I/we, the undersigned, declare that this loan is wholly or predominantly for the purposes of a business carried on, or intended to be carried on, by me/us. Yes No

2. Mortgage term, rate and repayment options

Interest only

Please note: this is only available for investment properties. Maximum loan to values apply: Residential and Semi-Commercial/Mixed portfolios 75%, Commercial 70%

Interest Only Available over 3 – 25 years. Please confirm the term you require _____ years

Interest Only 30 years (R10 only)

Interest and Capital repayment

Full capital repaid Available over 3 – 25 years. Please confirm the term you require _____ years

Interest Rate Option

Variable Fixed 3 year Fixed 4 year Fixed 5 year Fixed 7 year Fixed 10 year

(3 month LIBOR tracker, minimal LIBOR 0.75%)

3. Main security property details

Property address

Please list any changes to the property since your original loan completed

Is the property in a finished condition?

Yes No

If your answer is no, please provide full details of any outstanding works on the property in the "Additional information" section.

What is the current estimated value? £

What is the current occupation status of the property?

Occupied by you or your business Part occupied by you, part investment Fully rented (investment) Vacant

If the property is vacant, what is the intended use?

Please provide full details of any claims, notices or disputes in existence in relation to the property

If you have not provided up to date information about your property portfolio within the last three months, please provide an update on your portfolio position below

How many investment properties do you currently own?

What is the annual maintenance cost of the portfolio? £

Total estimated value of the portfolio £

Total monthly rental income from the portfolio £

Total value of mortgages outstanding on the portfolio £

Total combined monthly mortgage payment £

4. Investment property details

How many residential tenants are there?

How many business tenants are there?

What is the annual rental income?

Commercial/semi-commercial investment securities only

Where the security contains a commercial element which is occupied under the terms of a business lease agreement, please complete the following information: (If there are more than three business leases in place, please complete the same details in the 'Additional Information' section of this form)

Unit 1	Unit 2	Unit 3
Current annual rent £	Current annual rent £	Current annual rent £
Unexpired term	Unexpired term	Unexpired term
Tenant name	Tenant name	Tenant name
Rent review dates	Rent review dates	Rent review dates

Please provide copies of any business leases in place on the security property that have been entered into since your original mortgage completed. Please note that you are required to obtain our consent before a new business lease is granted. If it transpires that a new business lease has been granted without our consent, we will require the lease to be reviewed by our solicitors and additional fees will therefore be incurred.

Residential Investment Property

We require confirmation of the identity of any person aged 17 or over who will occupy the property together with an explanation of the basis they will occupy. Any licences or leases must be forwarded with your application form:

Name of occupier	Date of birth	Relationship to you (borrowers / guarantors)	Basis on which they occupy

If there are more tenants to detail that space allows for, please detail the remaining tenants on a separate sheet of paper and return with your application form.

Owner occupied properties – to be completed if you run your business from the security property

Please enclose the latest financial accounts for your business with your application form

Enclosed

If you are applying to borrow more than 10% of your original loan amount, please include your latest three months personal and **business** bank statements with this request

Enclosed

Please confirm any changes to the shareholding of the business, your role within the business, or any new appointments that have occurred since your original mortgage with us completed. If there have been no changes, please confirm N/A.

Please note that we may not be able to proceed with your application if there have been changes to the business since your original mortgage completed.

5. Additional security property details

This section is to be completed where more than one property is mortgaged under the loan agreement. If there are multiple additional securities, please detail the same information for all remaining security properties in the additional information section of this form.

Property address

Please list any changes to the property since your original loan completed

Is the property in a finished condition?

Yes No

If your answer is no, please provide full details of any outstanding works on the property in the "Additional information" section.

What is the current estimated value? £

What is the current occupation status of the property?

Occupied by you or your business Part occupied by you, part investment Fully rented (investment) Vacant

If the property is let, what is the annual rental income? £

If the property is vacant, what is the intended use?

Please provide full details of any claims, notices or disputes in existence in relation to the property

6. Up to date information if the existing main applicant is a limited company or LLP

Limited company or LLP name

Ltd Co/LLP trading address

Company number

UK incorporated?

Yes No

6a. Up to date information about you

Information	Borrower/guarantor 1	Borrower /guarantor 2
Title		
Forename(s)		
Surname		
Residential address		
Country of birth		
National Insurance number		
Nationality		
Correspondence address (the address you wish for any correspondence relating to your mortgage account to be sent)		
If this is different to your other mortgage accounts, please tick if you would like us to update your other accounts with this new address Yes <input type="checkbox"/>		
Home telephone number		
Mobile telephone number		
Work telephone number		
Email		
Preferred contact method	Home <input type="checkbox"/> Mobile <input type="checkbox"/> Business <input type="checkbox"/> Email <input type="checkbox"/>	Home <input type="checkbox"/> Mobile <input type="checkbox"/> Business <input type="checkbox"/> Email <input type="checkbox"/>
Monthly income (excluding rental)	£	£
Total value of your assets (A)	£	£
Total personal liabilities (B)	£	£
Total net worth (A minus B)	£	£

7. Additional information – including any changes since the IMO or your other mortgages completed.

Please use this section to provide any additional information to support your application.

Please let us know about any additional requirements you have, or any information we should be aware of, to help us meet your needs. For example:

- You have specific requirements on how you would like to communicate with us due, for example, to a health condition
- You would like to receive documents in large print or Braille
- There are specific times when we should not contact you by telephone, for example, due to medical treatment
- You are recently bereaved and may find it difficult to have a conversation with us at the moment

Marketing

From time to time, Shawbrook may wish to send you marketing information and newsletters about our own products and services by email, SMS and post. We may also wish to call you by telephone about our own products and services. If you do not want to hear from us in this way, you can opt-out by ticking the options below. If you do not opt-out now, you can contact us to tell us not to send further marketing at any time. Further details about how to do this, what our lawful reason is for this processing of your personal information and about your rights under data protection law, including in relation to marketing, are set out in our privacy notice referred to at the beginning of this application form.

- I do not wish to hear from you by **email** in relation to marketing.
- I do not wish to hear from you by **SMS** in relation to marketing.
- I do not wish to hear from you by **post** in relation to marketing.
- I do not wish to hear from you by **telephone** in relation to marketing.

Declaration

I/We, the undersigned, declare that the replies to the questions contained herein are true and complete in every respect to the best of my/our belief and I/We understand that they will be relied upon by, and may form the basis of any contract between, the applicant(s) and the Shawbrook group company making the advance.

Signature of borrower/guarantor 1	Signature of borrower/guarantor 2
Date <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	Date <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Print name	Print name
Where the borrower is a Limited company or Partnership	
Capacity	Capacity