|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | Statement of assets, liabilities,  income and expenditure | | | | |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Applicant:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | Individual(s):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |  |
| Please complete all details as fully and accurately as possible. Where investment properties are owned, please include the total value and debt in this form, and list each property individually in an attached property schedule. | | | | |  |
|  |
|  |  |  |  |  |  |
| **Assets** | |  | **Income** | |  |
| Personal home | £ |  | Salary | £ |  |
| Investment property - UK/overseas | £ |  | Pension & investments | £ |  |
| Cash savings | £ |  | Tax credits & similar | £ |  |
| Life insurance policies | £ |  | Partner/spouse income | £ |  |
| Other: | £ |  | Other: | £ |  |
|  | |  |  | |  |
| **Total assets** | £ |  | **Total income** | £ |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Liabilities** | |  | **Expenditure** | |  |
| Personal mortgage | £ |  | Mortgage/rent | £ |  |
| Investment property mortgages | £ |  | Council tax | £ |  |
| HP/vehicle loans | £ |  | Utilities | £ |  |
| Credit card balances | £ |  | HP/leases | £ |  |
| Unsecured loans | £ |  | Unsecured loans | £ |  |
| Overdraft | £ |  | Other regular commitments | £ |  |
| Other: | £ |  | Food | £ |  |
|  | |  | Leisure | £ |  |
|  | Other: | £ |  |
| **Total liabilities** | £ |  | **Total expenditure** | £ |  |
|  |  |  |  |  |  |
| **Net assets** | £ |  | **Available monthly surplus** | £ |  |
|  |  |  |  |  |  |
| **Personal guarantees** | |  | **Personal guarantees** | |  |
| **Personal guarantee given to:** | |  | **Personal guarantee given to:** | |  |
| *(name of Bank)* | |  | *(name of Bank)* | |  |
| **In respect of:** | |  | **In respect of:** | |  |
| *(name of borrower)* | |  | *(name of borrower)* | |  |
| **Amount:** | |  | **Amount:** | |  |
| £ | |  | £ | |  |
|  |  |  |  |  |  |
| ***If more than two personal guarantees, please use multiple versions of these personal guarantee sections above.*** | | | | | |
|
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