|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Statement of Personal Net Worth** | | | | | | | | |  | | | | | | | | | | |
| **Forenames:** | | | | | | | | | **Surname:** | | | | | | | | | | |
| **Monthly Income and Expenditure breakdown** | | | | | | | |  | | | | | | |  | | | | | |
| **Monthly Income** | | | | £ | | | | **Monthly Expenditure** | | | | | | | £ | | | | | |
| Net Drawings/ Salary | | | |  | | | | Mortgage/ Rent | | | | | | |  | | | | | |
| Spouse/ Partner's Net Salary | | | |  | | | | Life Assurance/ Pension | | | | | | |  | | | | | |
| State Benefits (e.g. Child Benefit) | | | |  | | | | Utilities | | | | | | |  | | | | | |
| Investment Income | | | |  | | | | Council Tax Payments | | | | | | |  | | | | | |
| Other Regular Income | | | |  | | | | Other Expenditure | | | | | | |  | | | | | |
| **Total Monthly Income** | | | |  | | | | **Total Monthly Expenditure** | | | | | | |  | | | | | |
| **Other Personal Liabilities (taken solely in your name or jointly with others, but excluding any mortgages)** | | | | | | | | | | | | | | | |
| **Name of Lender/ Source of Finance** | | | **Type of loan (e.g. HP/ leasing)** | | | | **Balance outstanding** | | | **Monthly Repayment** | | **Final Repayment Date (if applicable)** | | | |
|  | | |  | | | | £ | | | £ | |  | | | |
|  | | |  | | | | £ | | | £ | |  | | | |
|  | | |  | | | | £ | | | £ | |  | | | |
|  | | |  | | | | £ | | | £ | |  | | | |
|  | | |  | | | | **Total** | | | £ | |  | | | |
| **Personal Guarantees - have you provided any other guarantee obligations (please provide details)** | | | | | | | | | | | | | | | | | | |
| **Who was the guarantee provided to** | | | | | **Purpose of Guarantee** | | | | | | | | | **Amount** | | | | |
|  | | | | |  | | | | | | | | | £ | | | | |
|  | | | | |  | | | | | | | | | £ | | | | |
|  | | | | |  | | | | | | | | | £ | | | | |
| **Personal Assets (please complete the information below)** | | | | | | | | | | |  | |  | | | | |
|  | | **Main Residence** | | | | | **Other Property** | | | | **Other Property** | | **Other Property** | | | | |
| **Address** | |  | | | | |  | | | |  | |  | | | | |
| **Estimated Current Value** | | **£** | | | | |  | | | |  | |  | | | | |
| **Mortgage Outstanding** | | £ | | | | |  | | | |  | |  | | | | |
| **Owned solely / jointly** | |  | | | | |  | | | |  | |  | | | | |
| **Is the property let** | |  | | | | |  | | | |  | |  | | | | |
| **Lender(s)** | |  | | | | |  | | | |  | |  | | | | |
| **Term Remaining** | | years | | | | | years | | | | Years | | years | | | | |
| **Repayment Method** | |  | | | | |  | | | |  | |  | | | | |
| **Rental Income received** | | N/A | | | | |  | | | |  | |  | | | | |
| **(please provide details of any further properties owned)** | | | | | | | | | | |  | |  | | | | |
| **Other Personal Assets (excluding business assets)** | | | | | | | | | | | |  | | | | |
| **Cash Deposits** | **£** | | | | | **Name of Bank/ Building Society** | | | | | |  | | | | |
| **Equity Investments** | **£** | | | | | **Company Name** | | | | | |  | | | | |
| **Life Policy(s)** | **£** | | | | | **Company Name** | | | | | |  | | | | |
| **Other** | **£** | | | | | **Please specify** | | | | | |  | | | | |

**I/We confirm that the information given above is true and accurate to the best of our/my knowledge and belief.**

**Signed\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**