|  |  |
| --- | --- |
| **Statement of Personal Net Worth** |  |
| **Forenames:** | **Surname:** |
| **Monthly Income and Expenditure breakdown** |  |  |
| **Monthly Income** | £ | **Monthly Expenditure** | £ |
| Net Drawings/ Salary |   | Mortgage/ Rent |   |
| Spouse/ Partner's Net Salary |   | Life Assurance/ Pension |   |
| State Benefits (e.g. Child Benefit) |   | Utilities |   |
| Investment Income |   | Council Tax Payments |   |
| Other Regular Income |   | Other Expenditure |   |
| **Total Monthly Income** |   | **Total Monthly Expenditure** |   |
| **Other Personal Liabilities (taken solely in your name or jointly with others, but excluding any mortgages)** |
| **Name of Lender/ Source of Finance** | **Type of loan (e.g. HP/ leasing)** | **Balance outstanding** | **Monthly Repayment** | **Final Repayment Date (if applicable)** |
|   |   | £ | £ |   |
|   |   | £ | £ |   |
|   |   | £ | £ |   |
|   |   | £ | £ |   |
|  |  | **Total** | £ |  |
| **Personal Guarantees - have you provided any other guarantee obligations (please provide details)**  |
| **Who was the guarantee provided to** | **Purpose of Guarantee** | **Amount** |
|   |   | £ |
|   |   | £ |
|   |   | £ |
| **Personal Assets (please complete the information below)** |  |  |
|   | **Main Residence** | **Other Property** | **Other Property** | **Other Property** |
| **Address** |   |   |   |   |
| **Estimated Current Value** | **£** |   |   |   |
| **Mortgage Outstanding** | £ |   |   |   |
| **Owned solely / jointly** |   |   |   |   |
| **Is the property let** |   |   |   |   |
| **Lender(s)** |   |   |   |   |
| **Term Remaining** | years | years | Years | years |
| **Repayment Method** |   |   |   |   |
| **Rental Income received** | N/A |   |   |   |
| **(please provide details of any further properties owned)** |  |  |
| **Other Personal Assets (excluding business assets)** |  |
| **Cash Deposits** | **£** | **Name of Bank/ Building Society** |  |
| **Equity Investments** | **£** | **Company Name** |  |
| **Life Policy(s)** | **£** | **Company Name** |  |
| **Other** | **£** | **Please specify** |  |

**I/We confirm that the information given above is true and accurate to the best of our/my knowledge and belief.**

**Signed\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**