

Glenhawk

# Enquiry Form

Regulated Bridging Loan



## INTERMEDIARY DETAILS (CUSTOMER FACING)

Are you?:	Directly Authorised <input type="radio"/>	Appointed Representative <input type="radio"/>	Commercial Broker <input type="radio"/>
Name:	FCA registration number:		
Address (Including postcode):			
Email Address:		Telephone Number (Including STD code):	
Please tick to confirm if you are part of a:	Network <input type="radio"/>	Club <input type="radio"/>	Packager <input type="radio"/>
Level of advice:	Advised <input type="radio"/>		Non-Advised <input type="radio"/>
Is there an additional broker fee being charged?:	Yes <input type="radio"/>	No <input type="radio"/>	If yes, please confirm the amount. £: <input type="text"/>
Is there an additional packager fee being charged?:	Yes <input type="radio"/>	No <input type="radio"/>	If yes, please confirm the amount. £: <input type="text"/>

### Network/Club details

(If you are an AR you must provide details of your network)

### Packager details

Contact name:	Contact name:
Company name:	Company name:
Company address (including postcode):	Company address (including postcode):
Company telephone number (including STD code):	Company telephone number (including STD code):
Email address:	Email address:
FCA registration number (if applicable):	FCA registration number (if applicable):

## CLIENT PERSONAL DETAILS

### Applicant 1

### Applicant 2

#### To be completed for all enquiries

Title (Mr/Mrs/Miss/Ms/Dr/Other):	Title (Mr/Mrs/Miss/Ms/Dr/Other):
First name:	First name:
Middle name(s):	Middle name(s):
Surname:	Surname:
D.O.B:	D.O.B:
Nationality:	Nationality:
Residential status:	Residential status:
Current address (Inc Postcode):	Current address (Inc Postcode):



## QUALIFICATION CRITERIA

Have the applicant(s) had any adverse credit registered in the last 3 years?: Yes  No

(If yes please describe here):

## LOAN AND PROPERTY INFORMATION

Reason for loan: Purchase  Refinance  Other

(If refinance: current residential mortgage debt/current estimated property value):

(If purchase: purchase price/estimated value and OMV. If purchase price is less than the OMV, please explain the reason):

Type of loan: First Charge  Second Charge  Both

(If a second charge, what is the current first charge balance):

£

Property type: House  Flat  Commercial

Property tenure: Freehold  Leasehold  Share of Freehold

Title insurance number (if known):

Loan amount required: LTV: (to be calculated based on property value):

What is the property address?:

Term in months (maximum 12 months):

Will any additional security be available?: Yes  No  If yes, what is the available equity: £

Additional property type: House  Flat  Commercial

Additional property tenure: Freehold  Leasehold  Share of Freehold

Additional title insurance number (if known):

Product type: Bridging Select  Bridging Choice

## EXIT STRATEGY - PLEASE TICK ALL THAT APPLY

Sale  Refinance  Maturity of endowment plan

Maturity of pension plan  Maturity of savings plan  Other

If other, please provide information here:

## FEES

How does the client(s) wish to pay for fees? (Excluding legal & valuation which are payable upfront): Add fees to loan  Pay fees upfront



By submitting this request for a Decision in Principle to Glenhawk Property Finance Limited, I :

(Name).....

Agree that I am responsible for advice given to my client(s) regarding their financial circumstances and the suitability of the loan for their needs, and for disclosing to them the commission that I will receive from Glenhawk Property Finance. I am aware that it is an offense to knowingly provide false, misleading or inaccurate information when submitting an enquiry or application to you on my client’s behalf.

Confirm that I have obtained authorisation from the applicants to share their personal information with Glenhawk Property Finance Limited for the purposes of supporting this enquiry which may include credit and fraud searches.

Note that you may use information that you may already hold about the Applicants (including Guarantors) in assessing this application including details about other properties which are financed by you where they are the borrower or guarantor.

I have made the Applicants aware and they agree that as part of this application you may provide to me, on their behalf, details of those properties to confirm that the information you hold about those is complete and accurate.

**CREDIT DECISIONS AND FRAUD PREVENTION AGENCIES**

Note that: the personal information you collect from me will be shared with fraud prevention agencies who will use it to prevent fraud and money-laundering and to verify the identity of the applicant and any guarantor (Applicants). If fraud is detected, I or the Applicants could be refused certain services, finance or employment. Further details of how my and their information will be used by you and these fraud prevention agencies, and my and their data protection rights, can be found by contacting theData Protection Officer at Glenhawk Property Finance.

You will also supply Applicant’s personal information to credit reference agencies (CRAs) in order to process this enquiry and their application and they will give you information about Applicants, such as about their financial history. You do this to assess credit worthiness and product suitability, check their identity, manage their account, trace and recover debts and prevent criminal activity.

You will also continue to exchange information about Applicants with CRAs on an ongoing basis, including about their settled accounts and any debts not fully repaid on time. CRAs will share their information with other organisations. Their data will also be linked to the data of their spouse, any joint applicants or other financial associates.

The details entered must be accurate and true to the best of my knowledge. If you suspect my or the Applicant’s involvement in fraudulent activity you will take appropriate action against me and/or the Applicant.

**PRIVACY NOTICE - CUSTOMER**

Note that: how you, credit reference and fraud prevention agencies use customer information, is set out in more detail in your *Privacy Notice Full*. As the Applicants representative I agree to share the Privacy Notice which is located at <https://glenhawk.com/privacy-notice/> with each applicant and understand that it is my responsibility to ensure each applicant has read the privacy notice in order for Glenahwk Property Finance Limited to lawfully proceed with the enquiry and application.

I confirm that I have provided each Applicant with a copy of the Privacy Notice Full.

**PRIVACY NOTICE - INTERMEDIARY**

Note that: more information about how you and fraud prevention agencies use information you hold about mortgage intermediaries is contained in your Intermediary Privacy Notice.




You may contact me about products and services offered by Glenhawk by post, electronic mail, telephone, SMS text messaging and any other online or interactive media. If you do not wish to receive these then please send an email [marketing@glenhawk.com](mailto:marketing@glenhawk.com) with the subject line of ‘Unsubscribe’.

Signed:	Date:
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Once the full enquiry is complete, please send to:

**Complete**   
Your specialist packager distributor

 **023 8045 6999** (Option 3)  
 **bridging@complete-fs.co.uk**  
 **www.complete-fs.co.uk**



If you have any queries on any section of this form, one of our lending team are always on hand.

**0207 100 8787**

**glenhawk.com**