

## Introducer Details

Company name:

Mortgage Club:

Contact name:

FCA number:

Contact number:

Broker fee: £

Email:

## Company Details

Company type: ☐ Sole Trader ☐ Limited Company ☐ LLP ☐ Partnership

Company name:

Registered address:

Postcode:

Company reg number:

Contact name:

Director/ Shareholder: *(If there is more than one, please provide details in the Additional Information section below)*

Address:

Telephone number:

Email Address:

Nationality:

## Loan Details

Loan amount: *(Please indicate whether net or gross)* £Term required: *(Max 24 months)*Purpose: ☐ Purchase ☐ RefinanceReason for the loan? *(If the loan is for business purpose please provide a detailed breakdown)*

How will the loan be repaid?

Interest: ☐ Retained ☐ Serviced *(If serviced evidence of affordability will be required)*

## Security Property Details

Address:

Postcode:

Tenure:

Property type:

Estimated value:

Purchase price:

Does, has, (or will the client or an immediate family member) reside in the property: ☐ No ☐ YesCharge offered: ☐ First ☐ Second

Outstanding mortgage balance:

Name of lender:

Who will provide access for the valuation?: (Name, Telephone, Email)

\*Where more than one security is being offered please provide details in our Additional Information Form

## Additional Information