

Introducer Details

Company name:	Mortgage Club:
Contact name:	FCA number:
Contact number:	Broker fee: £
Email:	

Company Details

Company type: <input type="checkbox"/> Sole Trader <input type="checkbox"/> Limited Company <input type="checkbox"/> LLP <input type="checkbox"/> Partnership	
Company name:	
Registered address:	
Postcode:	Company reg number:
Contact name:	
Director/ Shareholder: <i>(If there is more than one, please provide details in the Additional Information section below)</i>	
Address:	
Telephone number:	
Email Address:	
Nationality:	

Loan Details

Loan amount: <i>(Please indicate whether net or gross)</i> £
Term required: <i>(Max 24 months)</i>
Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance
Reason for the loan? <i>(If the loan is for business purpose please provide a detailed breakdown)</i>
How will the loan be repaid?
Interest: <input type="checkbox"/> Retained <input type="checkbox"/> Serviced <i>(If serviced evidence of affordability will be required)</i>

Loan Details

Estimated gross development value:

Cost of works:

Does the works require planning permission: ☐ No ☐ Yes

If yes, has this been granted? ☐ No ☐ Yes *(If yes, please include copy of planning permission)*

If yes, please provide the planning reference number:

What is the expected time-scale of the works?

Please provide a detailed schedule of the works:

Does the client have experience of similar projects? ☐ No ☐ Yes

If yes, please provide details:

Security Property Details

Address:

Postcode:

Tenure:

Property type:

Estimated value:

Purchase price:

Does, has, or will the client (or an immediate family member) reside in the property: ☐ No ☐ Yes

Charge offered: ☐ First ☐ Second

Outstanding mortgage balance:

Name of lender:

Who will provide access for the valuation?: *(Name, Telephone, Email)*

**Where more than one security is being offered please provide details in our Additional Information Form*

Additional Information