

Introducer Details

Company name:	Mortgage Club:
Contact name:	FCA number:
Contact number:	Broker fee: £
Email:	

Borrower Details

(First Applicant)

(Second Applicant)

Title:	
Forenames:	
Surname:	
Nationality:	
Main residential address:	
Postcode:	
Contact number:	
Email:	
Is the property: <input type="checkbox"/> Rented <input type="checkbox"/> Owned	<input type="checkbox"/> Rented <input type="checkbox"/> Owned
Outstanding mortgage: £	£
Estimated value: £	£

Loan Details

Loan amount: <i>(Please indicate whether net or gross)</i> £
Term required: <i>(Max 24 months)</i>
Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance
Reason for the loan? <i>(If the loan is for business purpose please provide a detailed breakdown)</i>
How will the loan be repaid?
Interest: <input type="checkbox"/> Retained <input type="checkbox"/> Serviced <i>(If serviced evidence of affordability will be required)</i>

Loan Details

Estimated gross development value:

Cost of works:

Does the works require planning permission: ☐ No ☐ Yes

If yes, has this been granted? ☐ No ☐ Yes (If yes, please include copy of planning permission)

If yes, please provide the planning reference number:

What is the expected time-scale of the works?

Please provide a detailed schedule of the works:

Does the client have experience of similar projects? ☐ No ☐ Yes

If yes, please provide details:

Security Property Details

Address:		Postcode:	
Tenure:		Property type:	
Estimated value:		Purchase price:	
Does, has, or will the client (or an immediate family member) reside in the property: <input type="checkbox"/> No <input type="checkbox"/> Yes			
Charge offered: <input type="checkbox"/> First <input type="checkbox"/> Second			
Outstanding mortgage balance:		Name of lender:	
Does the client own any other Buy-to-Let properties? <input type="checkbox"/> No <input type="checkbox"/> Yes <small>(If yes, please provide details, including values and outstanding mortgages in the Additional Information section)</small>			
Who will provide access for the valuation?: <small>(Name, Telephone, Email)</small>			

*Where more than one security is being offered please provide details in our Additional Information Form

Additional Information