



Statements of Assets & Liabilities

Please complete this form **once** if you are borrowing as a joint borrower and have the same Assets & Liabilities as all applicants applying for the loan.

If your Assets & Liabilities are different, please complete this form multiple times as required.

If you are applying for a loan as a Company Shareholder and are providing a personal guarantee, please complete this form and detail your Assets & Liabilities individually.

Please also attach any supporting information / spreadsheets if available.

Borrower name (s):	Asset	Liabilities	Address	
Date:				
Main residence	£	£		
Other property 1	£	£		
Other property 2	£	£		
Other property 3	£	£		
Other property 4	£	£		
Personal chattels (inc. vehicles, jewellery, artwork)	£	£		
Bank & building society (balance & overdraft)	£	£		
Other assets (investments, pensions insurances, savings)	Investments	£	Pensions	£
	Insurances	£	Savings	£
Other liabilities (credit card balance, used overdraft, loans)	Credit Cards	£	Overdrafts	£
	Loans	£	Other	£

It is a criminal offence to knowingly provide false or misleading information as part of this application. This offence is punishable by up to ten years in prison and/or fines. By signing the accompanying application form, you are declaring that the information provided is true, to the best of your knowledge at the time of completing.

