

# Individual Bridging Application Form



Thank you for applying for a mortgage with Octane Capital. In order to progress to a formal Loan Offer, we require you to complete this Application Form in full.

In addition, please ask each borrower to complete the KYC process via [octanecapital.co.uk/apply](https://octanecapital.co.uk/apply). This must be done **from a smartphone** by the borrower themselves, they will need original photo ID and proof of address to hand.

## Section 1 - Introducer details

|   |                      |   |                      |
|---|----------------------|---|----------------------|
| Contact name                                    | <input type="text"/> | Company name                                | <input type="text"/> |
| Contact number                                  | <input type="text"/> | Email                                       | <input type="text"/> |
| Broker fee                                      | <input type="text"/> | (In addition to proc fee payable by Octane) |                      |
| Payment route (direct or Network/Mortgage Club) | <input type="text"/> |   |                      |
| Name of Network/Mortgage Club (if applicable)   | <input type="text"/> |   |                      |

## Section 2 - Borrower details

|           | Applicant 1          | Applicant 2          |
|-----------|----------------------|----------------------|
| Title     | <input type="text"/> | <input type="text"/> |
| Forenames | <input type="text"/> | <input type="text"/> |
| Surname   | <input type="text"/> | <input type="text"/> |

## Section 3 - Loan details

|   |                                   |                                    |
|---|-----------------------------------|------------------------------------|
| Type of loan  | <input type="checkbox"/> Purchase | <input type="checkbox"/> Refinance |
| If purchase, purchase price   | <input type="text"/>              | £ <input type="text"/>             |
| If refinance, date purchased and price paid?  | <input type="text"/>              | £ <input type="text"/>             |
| What is the net amount required?  | £ <input type="text"/>            | Term of loan <input type="text"/>  |
| What are the funds going to be used for? (ie if capital raising, please confirm the use of the funds. If remortgage, please confirm what the original mortgage was used for.) |                                   |                                    |

If a purchase, please provide a summary of the source of deposit funds, where they have originated from and, if they are not within a UK bank account, confirm where they are located

Please confirm how you intend to repay the loan

## Section 4 – Security property

Please note where there are additional properties/a portfolio please provide a completed additional property form.

Type of property (Full description)

Condition of the property (Please describe)

Address

Postcode

Estimated property value

£

Current outstanding mortgage

£

If an undervalue transaction, please provide more information

Is the property listed?

Yes  No

Is the property freehold or leasehold?

Freehold

Leasehold - If leasehold how many years are left on the lease?

If semi commercial is more than 30% used for commercial purposes?

Yes  No

## Section 5 – Conversion, extension and refurbishments only

Gross Development Value (GDV)

£

Current sq ft

Completed sq ft

Build costs

£

Contingency

£

Professional fees

£

Loan amount sought for refurbishment works

£

Is planning permission fully approved?

Yes  No  N/A

Expected duration of works  Expected duration of sale(s) or refinance

Expected profit margin (£ and %)  Is property non-standard construction?  Yes  No

Have works already commenced?  Yes  No Date works commenced   /   /

Details of proposed scheme and if any works already undertaken

Details of past experience; for each project please include the property address, purchase price, GDV, sales price (if applicable), description of works completed, confirmation of whether planning consent was obtained and the cost of works. Please provide before/after pictures via email. Please also attach a copy of your CV/Bio if available

### Section 6 – Assets and liabilities

| Address                                  | Current value                            | Outstanding mortgage                     | Mortgage/charges (details of lender)     | Rental income                            | Monthly interest payment                 |
|--|--|--|--|--|--|
| <b>Applicant 1 - Home</b>                |  |  |  |  |  |
| <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> |
| <b>Applicant 1 - Other property</b>      |  |  |  |  |  |
| <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> |
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| <b>Applicant 2 - Home</b>                |  |  |  |  |  |
| <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> |
| <b>Applicant 2 - Other property</b>      |  |  |  |  |  |
| <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> |
| <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> | <input style="width: 95%;" type="text"/> |

If insufficient space, please provide the A&L as a separate attachment when submitting your application.